

UTZ Quality Foods, LLC Ref #10634

GROUP UNIVERSAL LIFE ENROLLMENT FORM

EMPLOYEE NAME: _____

LastFirstM.I.

SS#: ____/____/____

ADDRESS: _____

No.Street

CITY: _____

STATE: _____

ZIP: _____

SEX: ☐ M ☐ F BIRTH DATE: ____/____/____

(MM/DD/YYYY)

TITLE PREFERENCE: ☐ MR. ☐ MRS. ☐ MS. BASE PAY: _____

DAYTIME PHONE: _____

HIRE DATE: ____/____/____

EMPLOYEE I.D.: _____

REASON FOR ENROLLMENT

- ☐ New Enrollment
- ☐ Change in Enrollment If due to a Qualifying Event, enter event date (MM/DD/YYYY) ____/____/____

EMPLOYEE COVERAGE

Note: A reduction in coverage may result in an irreversible Modified Endowment Contract (MEC) status and unfavorable tax treatment of withdrawals and loans, depending on circumstances. If you are planning to reduce your GUL coverage and do not want your certificate to become a MEC, please call 1-800-578-5696 to find out whether this will result in unfavorable tax consequences.

- A. Select coverage in \$10,000 increments between \$10,000 and \$2,000,000, not to exceed a maximum coverage amount of 8 times your base pay.¹

I elect the following total amount of coverage: \$ _____
- B. In addition to the coverage, I elect to contribute a monthly dollar amount to my Cash Fund:

\$ _____

SPOUSE COVERAGE

- A. Select coverage in \$10,000 increments between \$10,000 and \$250,000.^{1,3}

I elect the following total amount of coverage for my Spouse: \$ _____
- B. In addition to the coverage, I elect to contribute a monthly dollar amount for my Spouse’s² Cash Fund.

\$ _____

NAME: _____

LastFirstM.I.

BIRTH DATE: ____/____/____

(MM/DD/YYYY)

SS#: ____/____/____

SEX: ☐ M ☐ F TITLE PREFERENCE: ☐ MR. ☐ MRS. ☐ MS.

CHILD(REN) COVERAGE

- A. Check box of desired coverage:³ ☐ \$5,000 ☐ \$10,000

NAME: _____

LastFirstM.I.

BIRTH DATE: ____/____/____

(MM/DD/YYYY)

SS#: ____/____/____

SEX: ☐ M ☐ F

NAME: _____

LastFirstM.I.

BIRTH DATE: ____/____/____

(MM/DD/YYYY)

SS#: ____/____/____

SEX: ☐ M ☐ F

If you have more than two children, include their information on a separate sheet.

¹Life Insurance may include an Accelerated Benefits Option under which a terminally ill insured can accelerate a portion of his or her life insurance amount. An interest and expense charge may be deducted from the accelerated payment. Receipt of accelerated benefits may affect eligibility for public assistance. This benefit may be taxable and you are advised to seek assistance from a personal tax advisor.

²Spouse includes your registered Domestic Partner if you and your Domestic Partner are registered as domestic partners, civil union partners or reciprocal beneficiaries with a government agency or office where such registration is available.

³Amounts will be subject to state limits, if applicable.

ELIGIBILITY INFORMATION

If you and/or your dependents are enrolling after your initial eligibility period; if you are electing more than 2 times your base pay or \$400,000 in new coverage; or if you are electing new coverage for your Spouse that exceeds \$10,000, you must also complete a Statement of Health form for that individual. Mercer Voluntary Benefits will mail a Statement of Health form to the address listed on this application for your completion.

GEF02-1
ADM

(The form number above applies to residents of all states except as follows: Form number **GEF09-1** applies to residents of Montana;

GEF02-1
ADM applies to residents of Connecticut, North Dakota and Utah)

PLEASE CONTINUE ON THE REVERSE SIDE OF THIS FORM.

